



JAG PROPERTY ADVISORY
YOUR PROPERTY JOURNEY GUIDE

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CASE STUDIES

2025



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CASE STUDIES

*How everyday Australians are
building wealth with property
strategies that work.*

You don't need a huge income to build wealth.
You need a clear strategy, the right support, and
the confidence to take action.

Here are three real stories from everyday
Australians who turned uncertainty into financial
momentum.



Praveen & Meena

From equity with no plan → to \$6.5M portfolio in the making

FEELING STUCK

Praveen and Meena, a South Indian couple; she's a nurse, he's a warehouse worker.

They had equity in their home, but no roadmap. Their dream? Retire comfortably in 15–20 years.

FINDING CLARITY

We worked with their broker and accountant to design a 3-stage strategy that gave them a clear roadmap.

Their first investment is already secured, the foundation is in place.

THE BREAKTHROUGH

- ✓ \$6.5M projected portfolio in 18 years
- ✓ \$2,500/week passive income in retirement
- ✓ Confidence and financial peace of mind

THE FEELING

“For the first time, we feel financially secure, like we’re actually on track.”

SEE THE BIGGER PICTURE

Even with modest incomes, the right strategy unlocks serious wealth.

STRATEGY TURNS HARD WORK

INTO WEALTH

CURRENT PRICE:

\$790K



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PURCHASE PRICE:

\$698K



CAPITAL GROWTH

13%

IN 13 MONTH



4 BEDROOM



2 BATHROOM



2 PARKING

PROPERTY DETAIL

Land Size :

451 sqm

Purchase Date:

March 24

Price Appreciation

92K IN 13 Months

Top performing suburb in Brisbane

☎ **0451 667 854**

✉ info@jagpropertyadvisory.com.au

BIG GOALS NEED CLEAR ROADMAPS

CURRENT PRICE:

\$600K



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PURCHASE PRICE:

\$545K



CAPITAL GROWTH
10%
IN 7 MONTH



3 BEDROOM



2 BATHROOM



1 PARKING

PROPERTY DETAIL

Land Size :

708 sqm

Purchase Date:

Sep 24

Price Appreciation

55K IN 7 Months

Regional WA

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Dishab

*From dreamer → to action-taker
with \$135K in equity*

FEELING STUCK

At 30, Dishab was renting in the city.

His dream? Build a portfolio of five properties by age 35.

Ambitious goal but no plan to get there.

FINDING CLARITY

We designed a “5 in 5” rentvesting plan.

His first purchase was in Townsville, QLD, a high-growth market that fit his strategy.

THE BREAKTHROUGH

- ✓ First property grew by 20%+ in just 12 months
- ✓ \$135,000 equity gain
- ✓ Preparing now for purchase #2

THE FEELING

“Suddenly, his big goal doesn’t feel so far away. He’s confident and excited to keep building.”

SEE THE BIGGER PICTURE

**With the right roadmap and timing,
growth can be fast-tracked.**

THE FUTURE STARTS WITH ONE STEP

CURRENT PRICE:

\$490K



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PURCHASE PRICE:

\$340K



RENTAL YIELD
7.9%+

CAPITAL GROWTH
44% IN 17 MONTHS



4 BEDROOM



1 BATHROOM



1 PARKING

PROPERTY DETAIL

Land Size :

708 sqm

Purchase Date:

March 24

Price Appreciation

\$150K IN 17 Months

Top performing regional market QLD

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PROPERTY

DONE STRATEGICALLY

ADDRESS
BUSHLAND
BEACH



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CURRENT PRICE
\$725K



SALE PRICE
595K

CAPITAL GROWTH
20%+
IN 12 MONTHS

REAL GROWTH REAL CLIENTS

Price Appreciation

\$130K

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Sarah

*From “maybe” → to momentum:
a single mum’s property journey*

FEELING STUCK

Sarah is a single mum in her 40s, working as a Project Manager at NSW Health.

She had equity in her home, \$60K in savings, and healthy super, but limited borrowing power. Multiple banks told her she couldn’t service a loan.

FINDING CLARITY

We mapped out a 2-step strategy:

1. Use her equity, savings, and son’s part-time income to buy in a growth corridor.
2. Establish a Self-Managed Super Fund (SMSF) with her accountant and advisor to purchase her second property within 12 months.

THE BREAKTHROUGH



Twelve months ago, she thought she had no options

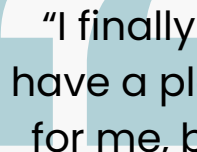


Today, she’s building a portfolio to help fund her retirement



Creating long-term security for her kids’ future

THE FEELING



“I finally feel like I have a plan not just for me, but for my kids as well.”

SEE THE BIGGER PICTURE

Even with modest incomes, the right strategy unlocks serious wealth.

FROM UNCERTAINTY TO FINANCIAL MOMENTUM.

PURCHASED PRICE:
\$545K



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APPRECIATED VALUE

7.5%

IN 3 MONTHS



3 BEDROOM



2 BATHROOM



1 PARKING

Regional WA

Value Appreciation
45K IN 3 MONTHS

Value Appreciation



Key Competitive Advantage



Niche Market Focus

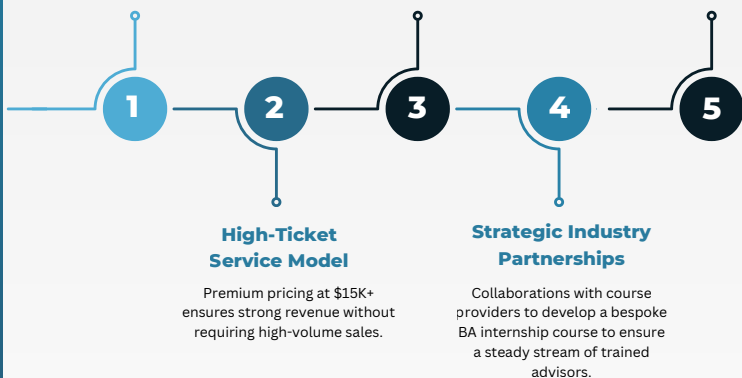
Tailored specifically for medical professionals, ensuring a clear, underserved target audience.

Scalability & Franchising Potential

With structured systems, the model is replicable, opening doors for rapid expansion.

Strong Revenue & Profitability Metrics

40% projected profit margin by 2027.



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